IMPORTANT NOTICE

THIS APPLICATION FORM IS FOR NEW SHARES IN GENEVA FINANCE LIMITED TO BE SUBSCRIBED FOR BY CASH OR REDEMPTION OF DEBENTURE STOCK OR SUBORDINATED NOTES.

DO NOT COMPLETE THIS FORM UNLESS YOU WISH TO ACQUIRE MORE SHARES THAN WILL BE ALLOCATED TO YOU IN ACCORDANCE WITH THE EXTRAORINARY RESOLUTIONS.

GENEVA FINANCE LIMITED
APPLICATION FORM

Please provide us with your phone number below should our registry need to contact you regarding this application

Home _____ Work / Mobile _____

BEFORE COMPLETING THIS APPLICATION FORM, APPLICANTS SHOULD READ THE OFFER DOCUMENT TO WHICH THIS APPLICATION RELATES.

A APPLICATION - PLEASE PRINT IN BLOCK LETTERS

Shares can be paid for in one of 3 ways:

- o By cash
- o By redemption of debenture stock
- o By redemption of subordinated notes

Applications must be for a minimum of **$1000** and, thereafter, in multiples **$1000.**

Payment is based on $0.36492 cents per Share (e.g. $1000 divided by $0.36492 = 2740 shares). All applications, together with payment (where the application is to be paid in cash) must be received by our registry, Link Market Services by **5pm on 30 April 2008**.

Payment by Cash

Applications for cash must be accompanied by payment in full. Payment must be by **a cheque payable to "Geneva Finance Share Offer"** and crossed "Not Transferable". Please do not send post dated cheques. If you wish to pay for your Shares with cash, please tick the box below, complete the requested details and attach your cheque to this application form.

Debenture Stock

Under the reconstruction of the capital of Geneva Finance, 15% of Debenture Stock will be automatically converted into Shares. Stockholders may apply for additional Shares and use all or part of the balance of their Debenture Stock in payment. If you wish to pay for your Shares with your Debenture Stock, please tick the box below and complete the requested details.

Subordinated Notes

Under the reconstruction of the capital of Geneva Finance, 55% of Subordinated Notes will be automatically converted into Shares. Noteholders may apply for additional Shares and use all or part of the balance of their Notes in payment. If you wish to pay for your Shares with Notes, please tick the box below and complete the requested details.

☐ **Cash:** I wish to apply for $_____of Shares, payable in cash at $0.36492 cents per Share.

☐ **Debenture Stock:** I wish to apply for Shares, payable at $0.36492 cents per Share by **redemption** of $_____ of Debenture Stock. Details of my Debenture Stock are as follows:

Principal Amount currently outstanding $_____

Interest Rate _____

Original Maturity Date (prior to the Moratorium) _____

☐ **Subordinated Notes:** I wish to apply for Shares, payable at $0. 36492 cents per Share by **redemption** of $_____ of my Subordinated Notes. Details of my Subordinated Notes are as follows:

Principal Amount currently outstanding: $_____

Interest Rate _____

Original Maturity Date (prior to the Moratorium) _____

B IRD NUMBER:

Only one IRD number is required in respect of joint applications

C PAYMENT OF DIVIDENDS – choose 1 option only. Dividends will only be paid by direct credit.

Option 1 - Direct credit to my New Zealand dollar bank account:

Name of Bank: _____

Bank/Branch | Account No | Suffix

Option 2 - Direct credit to my Cash management Account held with a NZX Member Firm

Name of NZX Member Firm where Cash Management Account is held: _____

Cash management Client Account number

D ELECTRONIC CORRESPONDENCE & REPORTING:

To enable Geneva Finance to provide you with your investor correspondence electronically, please complete your email address below. (If you do not provide an email address your correspondence will be mailed to you at the address as printed on this application form.)

E IF YOU HAVE A CURRENT CSN (Common shareholder number) for any other shares you hold on the NZX:

Please note that the application name on this form must be in the same name as the CSN below otherwise the application will be processed under a base registry number. **If you do NOT have a CSN please leave this Section blank**

If you currently have a Common Shareholder Number (**CSN**), please enter it here:

F SIGNATURE(S) OF APPLICANT(S):

I/We hereby acknowledge that I/we have received and read the Offer Document, and apply for the dollar amount of Shares shown above and agree to accept such Shares (or such lesser number as may be allotted to me/us) on and subject to the terms and conditions set out in the Offer Document:

Signature	**Applicant #1:**		**Date:**	
Signature	**Applicant #2:**		**Date:**	
Signature	**Applicant #3:**		**Date:**	

G SEND APPLICATION FORM AND CHEQUE TO BE RECEIVED BY OUR REGISTRY, LINK MARKET SERVICES, NO LATER THAN 5.00 P.M. ON WEDNESDAY 30 APRIL 2008 TO:

Geneva Finance Share Offer
c/- Link Market Services Limited
PO Box 91976,
Auckland 1142

or deliver / courier to:
Level 12, 120 Albert Street, Auckland

H CERTIFICATE OF NON-REVOCATION OF POWER OF ATTORNEY:

(Complete this section if you are acting on behalf of someone for whom you have Power of Attorney)

I, _____ (Name of Attorney)

of _____(Address and Occupation of Attorney)

HEREBY CERTIFY:

1. THAT, by Power of Attorney dated the _____day of _____the ('Donor') appointed me his/her/its Attorney on the terms and conditions set out in the Power of Attorney.
2. THAT I have executed the application for dollar amount of Shares printed on this Application Form under the Power of Attorney and pursuant to the powers thereby conferred on me.
3. THAT at the date of this certificate I have not received any notice or information of the revocation of that Power of Attorney by death (or winding up) of the Donor or otherwise.

Signed at _____this_____ day of _____2008

Signature of Attorney _____